

Buy Sell Agreement Checklist

Company Name: _____

Company Type (LLC etc): _____

Covered Owners:

Events to be covered:

- Death
- Disability
- Divorce
- Bankruptcy
- Criminal Acts
- No longer works in the company
- Other _____

How is company valued (what is the default if annual consensus is not obtained)?

If there is not enough insurance, how will the payout be made? (Default is 10 years at lowest possible interest rate)