

Buy Sell Agreement Checklist

Company Name: _____

Company Type (LLC etc): _____

Covered Owners:

Events to be covered:

- _____ Death
- _____ Disability
- _____ Divorce
- _____ Bankruptcy
- _____ Criminal Acts
- _____ No longer works in the company
- _____ Other _____

How is company valued (what is the default if annual consensus is not obtained)?

If there is not enough insurance, how will the payout be made? (Default is 10 years at lowest possible interest rate)